

#### SUBCONTRACTOR PREQUALFICATION FORM

Company Name:	
Contact Name:	
Registered/Licensed (if applicabl	e) in what States?
Company:	
City, State, Zip	
Phone Number:	Fax Number:
Mobile Phone #:	E-Mail:
Web Site:	

# **SECTION 1: GENERAL INFORMATION**

What type of work is your firm qualified to perform?

How many employees does your organization employ?

Number of Crews/Forepersons

List any licenses/certificates you have which are required for your trade.

Type \_\_\_\_\_ County\_\_\_\_ License #\_\_\_\_\_

Type\_\_\_\_ County\_\_\_\_ License #\_\_\_\_

Type\_\_\_\_ County\_\_\_\_ License #\_\_\_\_

## SECTION 2: INSURANCE/ SAFTEY INFORMATION

Insurance Carrier:

List the States that the insurance coverers work in:

General Liability Lin	nits \$	
Umbrella Policy	Yes 🗌	No Limits \$
Workman's Comp	Yes 🗌	No Limits \$
Commercial Auto	Yes 🗌	No Limits \$
OSHA Certified	Yes 🗌	No # of Years

Any other certifications?

### **SECTION 3: FINANCIAL INFORMATION**

Check the approximate gross annual revenue for the following years:

Current Year	Following Year	<u>Year 3</u>
<b>\$0 - \$100,000</b>	□ \$0 - \$100,000	<b>\$0 - \$100,000</b>
<b>\$100,000 - \$500,000</b>	☐ \$100,000 - \$500,000	☐ \$100,000 - \$500,000
<b>\$500,000 - \$1,000,000</b>	☐ \$500,000 - \$1,000,000	<b>\$500,000 - \$1,000,000</b>
<b>\$1,000,000 - \$2,000,000</b>	<b>[]</b> \$1,000,000 - \$2,000,000	<b>\$1,000,000 - \$2,000,000</b>
\$2,000,000+	<b>\$2,000,000</b>	\$2,000,000+

Financial Statement:

Equipment Inventory:

What is your current credit line:

## **SECTION 4: PERFORMANCE & INTEGRITY**

How many years has your organization been in business as a contractor under your present business name?

How many years experience in construction does your organization have:

As a General Contractor \_\_\_\_\_ As a Subcontractor \_\_\_\_\_

Has your organization ever failed to complete any work awarded? Yes No

If Yes - Where and why? \_\_\_\_\_

## SECTION 5: APPLICANT'S EXPERIENCE QUESTIONNAIRE

Project history must reflect experience for all classes of work requested. A contact name and phone number must be provided for each project. List major projects your organization has completed in the last five years. (List most recent projects first.)

Company Name, Contact Person, Phone #	Description of Project	Location of Work	Contract Amount	Date Completed

## **SECTION 6: LIST OF REFERENCES**

Distributor	Contact Name	Phone #

If there is any additional information you would like to tell us about your organization, please feel free to attach it with this questionnaire. Please return this form and any other information to my attention at the address below.

Thank you for your interest in working with Summit Building Services L.LC.